



MARKET RELEASE

3 May 2017

MSL Solutions Limited

PRE-QUOTATION DISCLOSURE

MSL Solutions Limited (the “Company”) was admitted to the Official List of ASX Limited today, Wednesday, 4 May 2017.

Official quotation of the Company’s securities will commence at 11:00 am AEST on Thursday, 4 May 2017.

The following information is released as pre-quotation disclosure.

1. Pre-quotation disclosure notice with various confirmations.
2. Distribution Schedule.
3. Top 20 Holders List.
4. Appendix 1A.
5. Information Form and Checklist.
6. The Company’s prospectus dated 31 March 2017.
7. The Company’s supplementary prospectus dated 10 April 2017.
8. The Company’s constitution.
9. The Company’s audited accounts for the financial years ended 30 June 2015, 30 June 2016 and reviewed consolidated accounts for the half year 30 December 2016.
10. Verteda Limited’s audited accounts for the financial years ended 31 March 2015, 31 March 2016 and reviewed financial statements for the nine months ended 31 December 2016.

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11. Golfbox A/S's audited annual accounts of 8 June 2014/2015, 3 June 2015/2016, provided in full English translations.
12. Full terms and conditions of the Company's employee incentive plan.
13. Full terms and conditions of the MSL option plan.
14. The Company's securities trading policy.
15. Corporate Governance Statement.

Security Code: MPW

Belinda Chiu

Senior Adviser, Listings Compliance

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