

Notice reference number **#0469.17.05**

Notice date: 03/05/2017

## What's this about?

Effective date: 03/05/2017

- |   |                                     |                                      |   |  |                               |   |
|---|-------------------------------------|--------------------------------------|---|--|-------------------------------|---|
| <input checked="" type="checkbox"/> ASX Trade | <input type="checkbox"/> ASX 24     | <input type="checkbox"/> ASX TECH    |   |  |                               |   |
| <input checked="" type="checkbox"/> Trading   | <input type="checkbox"/> Clearing   | <input type="checkbox"/> Settlement  | <input checked="" type="checkbox"/> ALC | <input type="checkbox"/> ASX NET               |                               |   |
| <input type="checkbox"/> Operations           | <input type="checkbox"/> Technology | <input type="checkbox"/> Market Data | <input type="checkbox"/> Rules          | <input checked="" type="checkbox"/> Compliance | <input type="checkbox"/> Risk | <input checked="" type="checkbox"/> Other |

### Title

MSL Solutions Limited– Admission and Commencement of Official Quotation

### Description

MSL Solutions Limited (Company) is expected to be admitted to the official list of ASX Limited (ASX) today, 3 May 2017.

Official quotation of the Company's securities is expected to commence at 11.00 am AEST on Thursday, 4 May 2017.

The Company raised A\$15 million pursuant to the offer under the prospectus dated 31 March 2017 (Prospectus) and supplementary prospectus dated 10 April 2017 by the issue of 60,000,000 fully paid ordinary shares (Shares) at an issue price of A\$0.25 per share.

Quoted securities:	249,248,965 Shares
ASX Code:	MPW
Time:	11:00 am AEST
Date of Official Quotation:	Thursday, 4 May 2017
ASX Trade Abbreviation:	MSL SOLTNS
ISIN:	AU000000MPW0
Home Branch:	Sydney
Industry Classification:	Class Pending
Registered Office:	Level 10, 300 Ann Street, Brisbane, QLD 4000 Phone: 1800 443 654 Website: <a href="http://www.mpowermsl.com">www.mpowermsl.com</a>
Company Secretary:	Andrew Ritter
Share Registry:	Computershare Investor Services Limited 117 Victoria Street West End, QLD 4101 Phone: 07 3237 2100 Email: <a href="mailto:web.queries@computershare.com.au">web.queries@computershare.com.au</a>
Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	Queensland, Australia

Dividend Policy:	The Company currently does not intend to pay dividends
Activities:	Global provider of hosted, software as a service (Saas) and on-site deployed solutions to clients in the sport, leisure and hospitality sector.
Restricted Securities:	None
Securities not quoted:	4,678,572 unquoted options exercisable at various prices and expiring on various dates issued under the Company's employee incentive plan and MSL option plan.

### [What do I need to do and by when?](#)

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#### Instructions

Please refer to the Prospectus.

### [Need more information?](#)

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For further information, please refer to the Company's Prospectus

#### Issued by

Belinda Chiu

#### Contact Details

(02) 9227 0000

#### Disclaimer