

11 November 2019: ASX RELEASE

**Placement cleansing notice under section 708A(5)(e)  
Corporations Act – MSL Solutions Limited (ASX:MPW)**

MSL Solutions Limited (ASX:MPW) (“MSL” or “the Company”) has issued 36,427,987 fully paid ordinary shares at a price of \$0.075 per share to raise approximately \$2.7 million (“Shares”), before costs, by way of a placement to institutional and sophisticated investors (“Placement”), as outlined in the Company’s announcement on 4 November 2019.

MSL has issued the shares without disclosure to investors under section 708A(5) Corporations Act 2001 (Cth) (“Corporations Act”).

**Details of securities issued:**

|                                      |                  |
|--------------------------------------|------------------|
| Class of securities:                 | Ordinary shares  |
| ASX Code of the securities:          | MPW              |
| Date of the issue of the securities: | 11 November 2019 |
| Total number of securities issued:   | 36,427,987       |

For the purposes of section 708A(6) Corporations Act, MSL advises that:

1. the Shares have been issued without disclosure to investors under Part 6D.2 Corporations Act;
2. this notice is given under section 708A(5)(e) Corporations Act;
3. as at the date of this notice, MSL has complied with:
  - a. the provisions of Chapter 2M Corporations Act as they apply to MSL; and
  - b. section 674 Corporations Act; and
4. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) Corporations Act to be disclosed under section 708A(6)(e) Corporations Act.

For and on behalf of the Board of MSL Solutions Limited.

**Andrew Ritter  
Company Secretary  
MSL Solutions Limited**